



CATCo Reinsurance Opportunities Fund Ltd. (the "Company")

C Share Conversion Ratio and Admission of New Ordinary Shares

To: SFM, London Stock Exchange and the
Bermuda Stock Exchange

Date: 13 August 2012

Further to the announcement made on 10 August 2012 regarding the C Share Conversion ratio and Admission of New Ordinary Shares, application has also been made to list the new Ordinary Shares on the Bermuda Stock Exchange.

Furthermore, the C Shares will also be permanently removed from trading on the Bermuda Stock Exchange with effect from the opening of trading at 9.00am on 13 August 2012.

-Ends-

For further information, please contact:

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