

CATCo Reinsurance Opportunities Fund Ltd. ("the Company")

Net Asset Value

To: SFM, London Stock Exchange and
Bermuda Stock Exchange

Date: 11 October 2013

CATCo Investment Management Ltd, as Company Secretary, announces the unaudited net asset value of the Company's Ordinary Shares of \$1.0769 as at the close of business on 30 September 2013.

For further information, please contact:

Judith Wynne,
Company Secretary and General Counsel
CATCo Investment Management Ltd
Telephone: +44 7986 205364
Email: judith.wynne@catcoim.com

Mark Way
Corporate Communications Director
CATCo Investment Management Ltd
Telephone: +44 7786 116991
Email: mark.way@catcoim.com

David Benda / Hugh Jonathan
Numis Securities Limited
Telephone: +44 (0) 20 7260 1000

John Whiley
Prime Management Ltd
Tel: +1 (441) 295 0329

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