

CATCo Reinsurance Opportunities Fund Ltd. ("the Company")

**Declaration of Annual Dividend**

To: SFM, London Stock Exchange and  
Bermuda Stock Exchange

Date: 14 January 2014

At the launch of the Company, the Board of Directors indicated the intention to pay an annual dividend in respect of any Fiscal Year of an amount equal to LIBOR plus 5 per cent of the Net Asset Value as at the end of the relevant Fiscal Year.

The Board of Directors are declaring an annual dividend of \$0.05737 in respect of the Ordinary Shares for the year to 31 December 2013. The record date for this dividend will be 24 January 2014 and therefore the Ordinary Shares will go ex-dividend on 22 January 2014. It is expected that this final dividend will be paid to shareholders on 31 January 2014.

-End-

**For further information, please contact:**

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