

CATCo Reinsurance Opportunities Fund Ltd. ("the Company")

**Net Asset Value**

To: SFM, London Stock Exchange and  
Bermuda Stock Exchange

Date: 13 May 2014

CATCo Investment Management Ltd, as Company Secretary, announces the unaudited net asset value of the Company's Ordinary Shares of \$1.0758 as at the close of business on 30 April 2014.

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